



Patient Information Sheet

MRN (Epic) \_\_\_\_\_

Patient Information

Name \_\_\_\_\_ Social Security # \_\_\_\_\_ Sex: M F
Last First Middle

Date of Birth \_\_\_\_\_ other known name(s) \_\_\_\_\_

Mailing Address \_\_\_\_\_ City State Zip

County \_\_\_\_\_ Country \_\_\_\_\_ permanent address temporary address

Home phone \_\_\_\_\_ Work phone \_\_\_\_\_ Mobile phone \_\_\_\_\_

Email address \_\_\_\_\_ Language \_\_\_\_\_

Person outside of household to contact in case of emergency or in case we must reschedule an appointment for you.

Name \_\_\_\_\_ Phone #'s \_\_\_\_\_ Relationship \_\_\_\_\_

Marital Status: (circle one)

- Married Divorced
Legally Separated Single
Widowed Significant Other
Unknown Other

Ethnicity: (circle one)

- Hispanic or Latino
Not Hispanic or Latino
Unknown
No Answer

Race: (circle one)

- American Indian or Alaska Native
Asian
Black or African American
Native Hawaiian or Other Pacific Islander
White or Caucasian

Primary Care Physician \_\_\_\_\_

Responsible Party Information (Guarantor)

Name \_\_\_\_\_ Social Security # \_\_\_\_\_ Sex: M F
Last First Middle

Date of Birth \_\_\_\_\_ other known name(s) \_\_\_\_\_

Mailing Address \_\_\_\_\_ City State Zip

County \_\_\_\_\_ Country \_\_\_\_\_ Relationship to patient \_\_\_\_\_

Home phone \_\_\_\_\_ Work phone \_\_\_\_\_ Mobile phone \_\_\_\_\_

Employer \_\_\_\_\_

Employer address \_\_\_\_\_ City State Zip

Employer phone \_\_\_\_\_ Employer fax \_\_\_\_\_

Employment Status: (circle one) disabled full time part time not employed on active military duty retired
Self-employed student full-time student part-time unknown

I have been presented with a copy of this provider's Notice of Privacy Policies, detailing how my information may be used and disclosed as permitted under federal and state law. I understand the contents of the Notice, and I request the following restriction(s) concerning my personal medical information:

Signed \_\_\_\_\_ Date \_\_\_\_\_ Witness \_\_\_\_\_

I specifically allow the following persons access to my protected medical information and to my medical and billing records:

**Subscriber Information (if different from Guarantor)**

Name \_\_\_\_\_ Social Security # \_\_\_\_\_ Sex: M F  
Last First Middle

Date of Birth \_\_\_\_\_ other known name(s) \_\_\_\_\_

Mailing Address \_\_\_\_\_  
City State Zip

County \_\_\_\_\_ Country \_\_\_\_\_ Relationship to patient \_\_\_\_\_

Home phone \_\_\_\_\_ Work phone \_\_\_\_\_ Mobile phone \_\_\_\_\_

Employer \_\_\_\_\_

Employer address \_\_\_\_\_  
City State Zip

Employer phone \_\_\_\_\_ Employer fax \_\_\_\_\_

Employment Status: (circle one) disabled full time part time not employed on active military duty retired  
Self-employed student full-time student part-time unknown

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**Insurance Information**

**(Primary Coverage)**

**(Secondary/Supplemental Coverage)**

Insurance Company \_\_\_\_\_

Insurance Company \_\_\_\_\_

Ins Address \_\_\_\_\_

Insurance Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_

Zip \_\_\_\_\_ Phone \_\_\_\_\_

Zip \_\_\_\_\_ Phone \_\_\_\_\_

Relationship to Patient \_\_\_\_\_

Relationship to Patient \_\_\_\_\_

Insurance ID # \_\_\_\_\_

Insurance ID# \_\_\_\_\_

Effective Date \_\_\_\_\_

Effective Date \_\_\_\_\_

Group # \_\_\_\_\_

Group # \_\_\_\_\_

Name on Card \_\_\_\_\_

Name on Card \_\_\_\_\_

Covered Through: (circle one) current employer retirement  
Cobra/continuation of benefits  
Other \_\_\_\_\_

Covered Through: (circle one) current employer retirement  
Cobra/continuation of benefits  
Other \_\_\_\_\_

Employer Size: (circle one) 1-19 employees  
20-99 employees  
100+ employees

Employer Size: (circle one) 1-19 employees  
20-99 employees  
100+ employees

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I understand that as part of my healthcare, this organization originates and maintains health records describing my health history, symptoms, examination and test results, diagnoses, treatment and any plans for future care or treatment.

**I understand that this information serves as** a basis for planning my care and treatment, a means of communication among the many healthcare professionals who contribute to my care, a source of information for applying my diagnosis and surgical information to my bill, a means by which a third-party payer can verify that services billed were actually provided and a tool for routine healthcare operations such as assessing care quality and reviewing the competence of healthcare professionals.

**I understand that I have the right** to object to the use of my health information for directory purposes, to request restrictions as to how my health information may be used or disclosed to carry out treatment, payment or healthcare operations and that the organization is not required to agree to the restrictions requested and to revoke this consent in writing, except to the extent that the organization has already taken action in reliance thereon.

Signed \_\_\_\_\_ Date \_\_\_\_\_